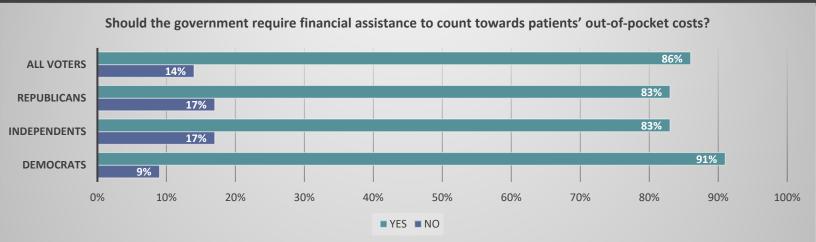
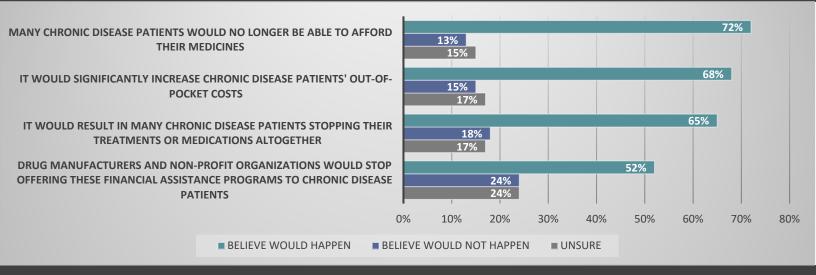


In October 2020, the National Hemophilia Foundation (NHF) released the findings of a national survey of registered voters fielded by the polling firm Public Opinion Strategies (POS), to gauge public sentiment on copay assistance programs and patient out-of-pocket costs. Three key findings emerged from the survey:

Finding #1: The Majority of Voters Across Political Parties Believe the Government Should Require Copay Assistance to Count Toward a Patient's Out-of-Pocket Costs.

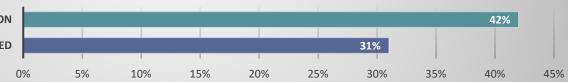


Finding #2: The Majority of Voters Believe There Would Be Significant Negative Consequences for Chronic Disease Patients if Copay Assistance Was Not Counted Toward Patients' Out-of-Pocket Costs.



Finding #3: More Than Four in Ten Voters with Chronic Health Conditions Say They or Someone in Their Household Has Not Been Able to Afford the Out-of-Pocket Costs of the Health Insurance Copay in the Past Year.

Not Been Able to Afford Out-of-Pocket Costs of the Health Insurance Copay



PATIENTS WITH A CHRONIC HEALTH CONDITION

ALL REGISTERED VOTERS SURVEYED

Federal Policymakers: Protect Patients From Rising Out-of-Pocket Costs.